

AMENDMENT OF OIL AND GAS LEASE

WHEREAS, heretofore, on the 10th day of May 2006, Samuel G. Fankhouser and Pamela S. Fankhouser, his wife, of RD 4, Box 229, Moundsville, WV 26041, as Lessor (whether one or more), did execute and deliver to TriEnergy, Inc. P.O. Box 89, 412 Beaver Street, 2nd Floor, Sewickley, PA 15143, as Lessee, an Oil and Gas Lease (hereinafter "LEASE"), a "Memorandum" of which was recorded in Deed Book 651, Page 603, subsequently assigned by TriEnergy, Inc. to AB Resources LLC dated November 6, 2006 and recorded in Assignment Book 19, page 138, in the Recorder of Deeds Office of Marshall County, State of West Virginia, property being located in Webster District, Marshall County, in the State of West Virginia and bounded as follows:

On the North by: Harold Aston
On the East by: William Kittle
On the South by: Leo Neehouse
On the West by: Evelyn Seifert

Containing 101.25 acres, more or less, hereinafter called the "premises", known as Parcel #'s 15-9-20 & 15-9-18.1 and being the same land described in Deed Book 626, Page 192, in the Recorder of Deeds Office for Marshall County, West Virginia.

Whereas, the parties to said LEASE and MEMORANDUM referenced herein now desire to **amend the Oil and Gas Lease as hereinafter set forth**:

NOW, THEREFORE, for good and valuable consideration in hand paid to the undersigned by **AB Resources LLC**, the receipt and sufficiency of which is hereby acknowledged, the undersigned do hereby amend the above described **Oil and Gas Lease** by the **modification** of the following provision(s) to all the other terms, covenants and conditions therein contained:

Lessor and Lessee agree the current Oil & Gas Lease states as follows:

LEASE - In consideration of the sum of One Dollar (\$1.00) in hand paid, the receipt of which is hereby acknowledged, and in further consideration of the covenants and agreements herein contained, Lessor hereby leases and lets exclusively to Lessee, its successors and assigns, for the purpose of exploring for, developing, producing and marketing oil and gas, including methane gas present in any coal seam, along with all hydrocarbon substances produced in association therewith, the following described land:

Lessor and Lessee agree for the purpose of this Amendment that should be amended as follows:

LEASE - In consideration of the sum of One Dollar (\$1.00) in hand paid, the receipt of which is hereby acknowledged, and in further consideration of the covenants and agreements herein contained, Lessor hereby leases and lets exclusively to Lessee, its successors and assigns, for the purpose of exploring for, developing, producing and marketing oil and gas, **(excluding methane gas present in any coal seam)** along with all hydrocarbon substances produced in association therewith, the following described land:

The purpose of this amendment is for the Lessee to hereby relinquish and grant back to the Lessor the methane gas present and all rights associated therewith in any coal seam as far as the Lessee has the right to do so.

It is understood and agreed by all parties hereto that the provisions contained herein shall supersede any provisions to the contrary in the Oil and Gas lease described herein; however, in all other respects, the MEMORANDUM and LEASE and the prior provisions thereto, shall remain in full force and effect and each of the undersigned does hereby ratify and confirm such MEMORANDUM and OIL AND GAS LEASE.

FURTHER, the provisions hereof shall be binding upon the parties hereto, their respective heirs, legatees, devisees, personal representatives, successors and assigns. This Amendment is not valid until executed by AB Resources, LLC.

EXECUTED this the 28th day of July, 2009.

Witness:

Lessor:

Mary Sells
Jean L. Galt

Samuel G. Fankhouser
Pamela S. Fankhouser

Attest:

Lessee:

[Signature]

Gordon O. Yonel, CEO
AB Resources LLC

SAMUEL G. FANKHOUSER
RD 4, BOX 229
CAMERON, WV 26033-9730

Deb Reed

TriEnergy, Inc.

BOOK 0685 PAGE 0515

ACKNOWLEDGMENT

COMMONWEALTH/STATE OF West Virginia
COUNTY OF Belmont Ohio
Marshall

On this, the 28th day of July, 2009, before me, Mary Sells, a notary public, personally appeared Samuel G. Fankhouser and Pamela S. Fankhouser, known to me (or satisfactorily proven) to be the person(s) whose name(s) are subscribed to the within instrument, and acknowledged that they executed the same for the purposes therein contained.

In witness whereof, I hereto set my hand and official seal.

My Commission Expires:

MARY SELLS
NOTARY PUBLIC, STATE OF OHIO
MY COMMISSION EXPIRES, OCT 23, 2011

Mary Sells
NOTARY PUBLIC

CORPORATE ACKNOWLEDGMENT

STATE OF PENNSYLVANIA :
COUNTY OF ALLEGHENY : SS

BEFORE ME, a Notary Public in and for said county and state, personally appeared Joseph E. Bojalad as President, of TriEnergy, Inc. who acknowledged to me that he is the duly authorized officer of said corporation, and that he did execute the foregoing instrument and that the same is his free act and deed and the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal this 31 day of July 2009.

My Commission Expires: 6-26-2010

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Cynthia L. Craft, Notary Public
Richland Twp., Allegheny County
My Commission Expires June 26, 2010
Member, Pennsylvania Association of Notaries

Cynthia L. Craft
Notary Public

CORPORATE ACKNOWLEDGMENT

STATE OF OHIO :
COUNTY OF CAYAHOGA : SS

JAN PEST
MARSHALL County 08:57:27 AM
Instrument No 1274503
Date Recorded 09/15/2009
Document Type O&G
Book-Page 685-514
Recording Fee \$10.50
Additional \$6.00

BEFORE ME, a Notary Public in and for said county and state, personally appeared Gordon O. Yonel, Chief Executive Officer of AB Resources LLC who acknowledged to me that he is duly authorized officer of said corporation, and that he did execute the foregoing instrument and that the same is his free act and deed and the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal this 8th day of September 2009.

My Commission Expires:

11-9-13

Patricia A. Gill
Notary Public



Patricia A. Gill
Notary Public, State of Ohio
My Commission Expires
November 9, 2008 13

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 10th day of May 2006, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 15th day of September 2009 at 8:57 o'clock A.M.

TESTE: Jan Pest Clerk.